

Cardiac Pacing  
and Defibrillation  
in Pediatric and  
Congenital Heart  
Disease

# Cardiac Pacing and Defibrillation in Paediatric and Congenital Heart Disease

EDITED BY

**Maully Shah, MBBS, FACC, FHRS,  
CCDS, CEPS**

The Children's Hospital of Philadelphia  
Philadelphia, PA

**Larry Rhodes, MD**

West Virginia Univ. of Health Sciences  
Morgantown, WV

**Jonathan Kaltman, MD**

National Heart, Lung, and Blood Institute  
Bethesda, MD

**WILEY** Blackwell

This edition first published 2017 © 2017 by John Wiley and Sons Ltd.

*Registered office:* John Wiley & Sons Ltd, The Atrium, Southern Gate, Chichester, West Sussex, PO19 8SQ, UK

*Editorial offices:* 9600 Garsington Road, Oxford, OX4 2DQ, UK  
The Atrium, Southern Gate, Chichester, West Sussex, PO19 8SQ, UK  
111 River Street, Hoboken, NJ 07030-5774, USA

For details of our global editorial offices, for customer services and for information about how to apply for permission to reuse the copyright material in this book please see our website at [www.wiley.com/wiley-blackwell](http://www.wiley.com/wiley-blackwell)

The right of the author to be identified as the author of this work has been asserted in accordance with the UK Copyright, Designs and Patents Act 1988.

All rights reserved. No part of this publication may be reproduced, stored in a retrieval system, or transmitted, in any form or by any means, electronic, mechanical, photocopying, recording or otherwise, except as permitted by the UK Copyright, Designs and Patents Act 1988, without the prior permission of the publisher.

Designations used by companies to distinguish their products are often claimed as trademarks. All brand names and product names used in this book are trade names, service marks, trademarks or registered trademarks of their respective owners. The publisher is not associated with any product or vendor mentioned in this book. It is sold on the understanding that the publisher is not engaged in rendering professional services. If professional advice or other expert assistance is required, the services of a competent professional should be sought.

The contents of this work are intended to further general scientific research, understanding, and discussion only and are not intended and should not be relied upon as recommending or promoting a specific method, diagnosis, or treatment by health science practitioners for any particular patient. The publisher and the author make no representations or warranties with respect to the accuracy or completeness of the contents of this work and specifically disclaim all warranties, including without limitation any implied warranties of fitness for a particular purpose. In view of ongoing research, equipment modifications, changes in governmental regulations, and the constant flow of information relating to the use of medicines, equipment, and devices, the reader is urged to review and evaluate the information provided in the package insert or instructions for each medicine, equipment, or device for, among other things, any changes in the instructions or indication of usage and for added warnings and precautions. Readers should consult with a specialist where appropriate. The fact that an organization or Website is referred to in this work as a citation and/or a potential source of further information does not mean that the author or the publisher endorses the information the organization or Website may provide or recommendations it may make. Further, readers should be aware that Internet Websites listed in this work may have changed or disappeared between when this work was written and when it is read. No warranty may be created or extended by any promotional statements for this work. Neither the publisher nor the author shall be liable for any damages arising herefrom.

*Library of Congress Cataloging-in-Publication Data applied for*

ISBN: 978-0-470-67109-2 [hardback]

A catalogue record for this book is available from the British Library.

Wiley also publishes its books in a variety of electronic formats. Some content that appears in print may not be available in electronic books.

Cover image: Image was created using software built in collaboration with the Center for Integrative Biomedical Computing at the Scientific Computing and Imaging (SCI) Institute, University of Utah, and was supported by the National Institute of General Medical Sciences of the National Institutes of Health under grant number P41 GM103545-18. Some image analysis operations performed using 3D Slicer (<http://slicer.org>) and were supported in part by the Neuroimage Analysis Center, NIH NIBIB P41EB015902.

Set in 9.5/12pt, MinionPro by SPi Global, Chennai, India

This book is dedicated to my family, especially my parents who taught me that nothing is impossible, my husband Shaun for making everything possible, and my son Neil who reminds me every day of the endless possibilities that lie ahead.

I am deeply grateful to Dr. Larry Rhodes for his mentorship, Dr. K.M Cherian for believing in me when I emerged fresh out of fellowship, Dr. Frank Cecchin for imparting his exemplary technical skills, Dr. Paul M. Weinberg for his rigorous teachings of cardiac anatomy, and Dr. Victoria Vetter for her support in creating a Device Implantation & Lead Extraction program at The Children's Hospital of Philadelphia. I am also very grateful to my Division of Cardiology Chief, Dr. Robert Shaddy and Department of Pediatrics Chair, Dr. Joseph St. Geme for their support of a sabbatical which allowed me to complete this project. Last but not the least, this book is dedicated to the Cardiology and Electrophysiology fellows who motivate me every day to learn more and become a better teacher.

*-Maully Shah*

Thanks to Dr. Ed Walsh for teaching me Electrophysiology, Dr. Vickie Vetter for letting me practice Electrophysiology, my fellows for making Electrophysiology fun, and my family for putting up with me.

*-Larry Rhodes*

I would like to thank my mentors, Larry Rhodes and Gail Pearson, my EP colleagues and friends and most importantly, Becca, Maddie and Jacob.

*-Jonathan Kaltman*



---

# Contents

Foreword, ix

List of Contributors, xi

Preface, xv

About the Companion Website, xvii

## Part 1: Introduction

- 1 History of Cardiac Pacing and Defibrillation in the Young, 3  
*Larry Rhodes and Robert Campbell*
- 2 Clinically Relevant Basics of Pacing and Defibrillation, 12  
*Maully Shah and Erick Cuvillier*

## Part 2: Clinical Concepts

- 3 Indications for Permanent Pacing, Device, and Lead Selection, 37  
*Philip M. Chang, Christopher Carter, and Yaniv Bar-Cohen*
- 4 Indications for Implantable Cardioverter Defibrillator Therapy, Device, and Lead Selection, 62  
*Mitchell I. Cohen and Susan P. Etheridge*
- 5 Hemodynamics of Pacing and Cardiac Resynchronization Therapy (CRT) for the Failing Left and Right Ventricle, 91  
*Kara S. Motonaga and Anne M. Dubin*
- 6 Sensor Driven Pacing: Ideal Characteristics in Pediatrics, 118  
*David Bradley and Peter S. Fischbach*
- 7 Implantable Cardioverter-Defibrillator Testing in Pediatric and Congenital Heart Disease, 123  
*Elizabeth A. Stephenson and Charles I. Berul*

## Part 3: Implantation Techniques

- 8 Permanent Transvenous Pacemaker, CRT, and ICD Implantation in the Structurally Normal Heart, 133  
*Akash R. Patel and Steven Fishberger*
- 9 Permanent Pacemaker, CRT, and ICD Implantation in Congenital Heart Disease, 147  
*Ian Law and Nicholas H. Von Bergen*
- 10 Permanent Epicardial Pacing: When, How, and Why? 163  
*Larry Rhodes and Maully Shah*
- 11 Managing Device Related Complications and Lead Extraction, 172  
*Avi Fischer and Barry Love*
- 12 Temporary Pacing in Children, 195  
*Anjan S. Batra and Ilana Zeltser*

## Part 4: Device Programming and Follow-Up

- 13 Pacemaker and ICD Programming in Congenital Heart Disease, 211  
*Jonathan Kaltman and Jeffrey Moak*
- 14 Pacemaker Troubleshooting and Follow-Up, 231  
*Ronn E. Tanel and Frank Zimmerman*
- 15 ICD Troubleshooting and Follow-Up, 252  
*Steven Fishberger and Maully Shah*
- 16 CRT device Programming and Optimization, 271  
*Anoop Singh and Seshadri Balaji*
- 17 Implantable Syncope and Arrhythmia Monitors, and Automated External Defibrillators, 280  
*John R. Phillips and Pamela S. Ro*

18 Electromagnetic Interference and  
Implantable Devices, 294

*Karen Smoots and R. Lee Vogel*

19 Quality of Life, Sports, and Implantable  
Devices in the Young, 302

*Elizabeth Saarel*

20 Device Innovations and the Future of  
Device Therapy for Arrhythmia and  
Heart Failure Management, 308

*Michael P. Carboni and Ronald J. Kanter*

Glossary, 322

Index, 325



---

# Foreword

Children represent only about 5% of the market for implantable cardiac rhythm management devices and adults with congenital heart disease certainly form an even smaller segment. It is easy to forget, therefore, that much of the impetus for the development of pacemakers in the early days was to answer a major problem: namely the occurrence of a complete atrioventricular block as a complication of open heart surgery to close septal defects. Unique clinical needs often drive innovation in medicine, and those developments are then noticed and put to use by the larger community of practitioners. The endless variation in heart size and anatomy seen in children with congenital heart disease, along with the rapid development of new approaches to surgical repair, mean that we will continue to have a need for innovation in this field.

The field of pediatric electrophysiology has matured from a small group of practitioners trying to fit a square peg into a round hole into a true international professional body called PACES (Pediatric and Congenital Electrophysiology Society) that is innovating and advocating for pediatric and congenital heart disease specific device therapy. The editors have put together a group of authors that are leaders in this field, providing in this book their knowledge and experience, which is the round peg.

Doctors Shah, Rhodes, and Kaltman have edited and provided us with a textbook that fills a major gap and a pressing need focused on device management in children given the absence of specific leads or device features that meet the challenges of implantation and extraction of devices in children as a result of their smaller size, anticipation of

growth, unique activity spectrum, and the relative overrepresentation of anatomic variants and congenital heart disease in the pediatric group. These challenges have been addressed by experienced implanters with idiosyncratic technical modifications at implant or device programming, and until now, there has been no targeted work that summarizes the approaches best suited for pediatric device practice.

Due to the comprehensive nature of this textbook it will find its home in a broad range of readers. For the trainee it will be a syllabus, for the general practitioner it will provide the background and detail needed to manage these patients and for the practicing electrophysiologist it will be a daily reader.

This textbook importantly explains the technical approaches in the normal pediatric heart as well as devoted sections for device management in congenital heart disease. Innovative and useful features that enhance the value of this textbook include a pacemaker and ICD glossary and a dedicated companion website that helps test the readers' knowledge and understanding as well as videos that help implanters in picturing the special needs in children. I have no doubt that *Cardiac Pacing and Defibrillation in Pediatric and Congenital Heart Disease* will be a must-have on the shelves of all of us who help manage rhythm disturbances in children and the adult congenital heart disease population.

Samuel Asirvatham, MD  
Frank Cecchin, MD  
George F. Van Hare, MD



---

# List of Contributors

## **Seshadri Balaji, M.B.B.S, F.R.C.S (U.K.), Ph.D**

Director, Arrhythmias Pacing and Electrophysiology  
Doernbecher Children's Hospital  
Professor of Pediatrics  
Oregon Health & Science University  
Portland, Oregon, USA

## **Yaniv Bar-Cohen, M.D.**

Director of Cardiac Rhythm Devices  
Children's Hospital Los Angeles  
Associate Professor of Clinical Pediatrics and Medicine  
University of Southern California  
Los Angeles, California, USA

## **Anjan S. Batra, M.D., M.B.A, F.H.R.S**

Director of Electrophysiology  
Children's Hospital of Orange County  
Division Chief and Vice Chair of Pediatrics  
University of California, Irvine  
Orange, California, USA

## **Nicholas H. Von Bergen, M.D.**

Pediatric Electrophysiologist  
The University of Wisconsin – Madison  
Pediatric Cardiology.  
Associate Professor of Pediatrics  
The University of Wisconsin – Madison  
Madison, Wisconsin, USA

## **Charles I. Berul, M.D.**

Co-Director, Heart Institute  
Children's National Health System  
Professor of Pediatrics  
George Washington University School of Medicine  
Washington, DC, USA

## **David Bradley, M.D.**

Director Pediatric Electrophysiology  
C.S. Mott Children's Hospital  
Professor of Pediatrics  
University of Michigan School of Medicine  
Ann Arbor, Michigan, USA

## **Robert Campbell, M.D.**

Pediatric Cardiologist  
Children's Healthcare of Atlanta  
Sibley Heart Center Cardiology  
Professor of Pediatrics  
Emory University School of Medicine  
Atlanta, Georgia, USA

## **Michael P. Carboni, M.D.**

Pediatric Electrophysiologist  
Duke Children's Hospital and Health Center  
Assistant Professor of Pediatrics  
Duke University School of Medicine  
Durham, North Carolina, USA

## **Christopher Carter, M.D.**

Pediatric Electrophysiologist  
Children's Heart Clinic of Minnesota  
Minneapolis, Minnesota, USA

## **Philip M. Chang, M.D.**

Pediatric Electrophysiologist  
Medical Director, Adult Congenital Heart Disease  
Care Program  
Keck Medical Center of University of Southern California  
Assistant Professor of Clinical Medicine, Keck School of  
Medicine of University of Southern California  
Los Angeles, California, USA

## **Mitchell I. Cohen, M.D., F.A.C.C., F.H.R.S**

Co-Director of the Heart Center and Chief  
Pediatric Cardiology  
Phoenix Children's Hospital  
Clinical Professor of Child Health  
University of Arizona College of Medicine-Phoenix  
Phoenix, Arizona, USA

## **Erick Cuvillier, MSc**

Director, Clinical Research and Education  
Medtronic s, Inc. Puerto Rico  
Minneapolis, Minnesota, USA



**Anne M. Dubin, M.D.**

Professor of Pediatrics  
Stanford University School of Medicine  
Director, Pediatric Electrophysiology  
Lucile Salter Packard Children's Hospital Heart Center  
Palo Alto, CA, USA

**Susan P. Etheridge, M.D.**

Pediatric Electrophysiologist  
Primary Children's Hospital  
Professor of Pediatrics  
University of Utah  
Salt Lake City, Utah, USA

**Avi Fischer, MD, FACC, FHRS**

Vice President, Global Education and Medical Director  
St. Jude Medical  
Austin, Texas, USA

**Peter S. Fischbach, M.D., M. A.**

Pediatric Electrophysiologist  
Emory University, Children's Healthcare of Atlanta  
Associate Professor of Pediatrics  
Emory University School of Medicine  
Atlanta, Georgia, USA

**Steven Fishberger, M.D.**

Pediatric Electrophysiologist  
Nicklaus Children's Hospital  
Miami, Florida, USA

**Jonathan Kaltman, M.D.**

Chief, Heart Development and Structural Disease Branch  
National Heart, Lung, and Blood Institute  
Bethesda, Maryland, USA

**Ronald J. Kanter, M.D.**

Director, Pediatric Electrophysiology  
Nicklaus Children's Hospital  
Miami, Florida, USA

**Ian Law M.D.**

Director, Division of Pediatric Cardiology  
University of Iowa Children's Hospital  
Clinical Professor of Pediatrics  
University of Iowa College of Medicine  
Iowa City, USA

**Barry Love, M.D.**

Assistant Professor of Pediatrics  
Assistant Professor of Medicine  
Icahn School of Medicine  
Director of Pediatric Electrophysiology  
Director of Adult Congenital Heart Disease  
Mount Sinai Medical Center  
New York, USA

**Jeffrey Moak, M.D.**

Director, Electrophysiology and Pacing  
Children's National Health System  
Professor, Pediatrics  
George Washington University  
Washington, DC, USA

**Kara S. Motonaga, M.D.**

Pediatric Electrophysiologist  
Lucile Packard Children's Hospital  
Clinical Assistant Professor  
Stanford University  
Palo Alto, CA, USA

**Akash R Patel, M.D.**

Electrophysiologist, Pediatric and Congenital  
Arrhythmia Center  
University of California - San Francisco Benioff  
Children's Hospital  
Assistant Professor of Pediatrics  
University of California - San Francisco  
San Francisco, CA, USA

**John R. Phillips, M.D.**

Chief, Division of Pediatric Cardiology  
Robert C. Byrd Health Sciences Center  
Professor of Pediatrics  
West Virginia University  
Morgantown, WV

**Larry Rhodes, M.D.**

Chair, Department of Pediatrics  
Robert C. Byrd Health Sciences Center  
Professor of Pediatrics  
West Virginia University  
Morgantown, WV

**Pamela S. Ro, M.D.**

Pediatric Electrophysiologist  
North Carolina Children's Heart Center  
North Carolina Children's Hospital  
Associate Professor of Pediatrics  
The University of North Carolina at Chapel Hill  
Chapel Hill, North Carolina, USA

**Elizabeth Vickers Saarel, M.D.**

Ronald and Helen Ross Distinguished Chair  
Pediatric Cardiology  
Cleveland Clinic  
Professor of Pediatrics  
Cleveland Clinic Lerner College of Medicine of Case  
Western Reserve University  
Cleveland, Ohio, USA

**Maully Shah, M.B.B.S, F.A.C.C.,  
F.H.R.S.**

Medical Director, Cardiac Electrophysiology  
The Children's Hospital of Philadelphia  
Professor of Pediatrics  
Perelman School of Medicine, University of Pennsylvania  
Philadelphia, Pennsylvania, USA

**Anoop Singh, M.B.B.Ch.**

Director, Cardiac Electrophysiology  
Children's Hospital of Wisconsin  
Assistant Professor  
Medical College of Wisconsin  
Milwaukee, Wisconsin, USA

**Karen Smoots BA, BSN, RN, CCDS**

Electrophysiology Device Nurse  
The Cardiac center  
The Children's Hospital of Philadelphia  
Philadelphia, Pennsylvania, USA

**Elizabeth A. Stephenson, M.D., MSc.**

Staff Cardiologist  
The Hospital for Sick Children  
Associate Professor of Pediatrics  
The University of Toronto  
Toronto, ON

**Ronn E. Tanel, M.D.**

Director, Pediatric and Congenital Arrhythmia Service  
University of California-San Francisco Benioff  
Children's Hospital  
Professor of Clinical Pediatrics  
University of California-San F School of Medicine  
San Francisco, CA

**R. Lee Vogel, M.D.**

Staff Cardiologist  
The Children's Hospital of Philadelphia  
Professor of Clinical Pediatrics  
Perelman School of Medicine, University of Pennsylvania  
Philadelphia, PA

**Ilana Zeltser, M.D.**

Pediatric Electrophysiologist  
Children's Medical Center of Dallas  
Associate Professor of Pediatrics  
University of Texas Southwestern School of Medicine  
Dallas, Texas, USA

**Frank Zimmerman, M.D.**

Co-Director, Pediatric Electrophysiology Service  
Advocate Children's Hospital  
Clinical Associate Professor  
University of Chicago  
Oak Lawn, Illinois, USA



---

# Preface

This book is written to address the unique issues of pacemaker, resynchronization and defibrillation therapy in children and young adults with special emphasis on patient size, growth, development, lifestyle, and co-existent congenital heart disease (CHD). The first functional external battery operated pacemaker was implanted in a child with post-operative heart block following repair of a ventricular septal defect in 1957. During the ensuing six decades, the field of cardiac pacing has seen ground-breaking innovations that have served as a foundation for other advanced life saving device therapies such as implantable cardioverter defibrillator (ICD) and cardiac resynchronization therapy (CRT). Although current devices and leads are designed and marketed predominantly for an adult patient population, the myriad applications in pediatric patients are well accepted. As pediatric cardiologists, we recognize that a child is not a miniature adult and we must therefore continue to pioneer, modify, and adapt techniques in accordance with the specific characteristics of our patients. Clearly, there is still significant opportunity for the scientific, engineering and regulatory organizations to manufacture cardiac rhythm devices and leads that are more suitable and efficacious for the pediatric patient.

This book addresses the need for articulation of current concepts, principles and clinical practices that underlie device management in children and patients with CHD. It is our hope that this book will serve as a comprehensive and informative resource to trainees as well as practicing cardiologists and electrophysiologists, especially those involved in the care of CHD patients with rhythm

disorders. We also hope that this book will serve as a guide to physicians who are faced with the challenges of pediatric device implantation and management in parts of the world where pediatric electrophysiologists are scarce.

The content of the book follows a logical progression starting with a brief history describing the brilliant innovations of several inventors to create the first implantable pacemaker. From there we proceed to the fundamental principles of pacing and defibrillation, a description of clinical concepts and indications, device implantation techniques, and subsequent management with detailed sections on troubleshooting, complications and follow-up. We have briefly included new technologies such as the totally sub-cutaneous ICD and the leadless pacemakers. Instructive device electrograms recordings and x-ray images are presented throughout the book. Finally, the website version has select videos and chapters 2–18 have interactive multiple choice questions.

This book could not have been completed without the encouragement and enthusiastic support of its contributors and several others. Contributors have been eager and motivated from the start and we thank them for their time, patience, and expertise. The staff at Wiley-Blackwell Publishing Company, especially Thomas V. Hartman who initiated the project and Claire Bonnett who facilitated its completion, deserve our thanks for the efficiency and meticulous care they have brought to the book's preparation. Carrie Stackhouse has been an intellectual and technical resource whom we cannot thank enough for her constant readiness to tackle difficult device programming and

troubleshooting questions. Our trainees continue to inspire us with their thirst for knowledge. In many ways this book is a testament to our passion for teaching and learning with them. Most important, we thank the countless patients and families who have entrusted us with their care. It has been

our privilege to learn something from each and every one of them.

*Maully Shah  
Larry Rhodes  
Jonathan Kaltman*

---



# About the Companion Website

This book is accompanied by a companion website:

[www.wiley.com/go/shah/cardiac\\_pacing](http://www.wiley.com/go/shah/cardiac_pacing)

The website includes:

- Interactive multiple choice questions (MCQs)
- Videos



## **PART 1**

# Introduction

# History of cardiac pacing and defibrillation in the young

Larry Rhodes<sup>1</sup> and Robert Campbell<sup>2</sup>

<sup>1</sup>Chair, Department of Pediatrics, Robert C. Byrd Health Sciences Center, Professor of Pediatrics, WVU School of Medicine, Morgantown, WV, USA

<sup>2</sup>Pediatric Cardiologist, Children's Healthcare of Atlanta, Sibley Heart Center Cardiology, Professor of Pediatrics, Emory University School of Medicine, Atlanta, GA, USA

The earliest years of cardiac pacing predate the birth of many current pediatric cardiac electrophysiologists. An old saying states that “failure to understand history dooms one to repeat it.” In contrast, understanding this history of successful collaboration between pioneering physicians and engineering partners allows us to marvel at the developments that were to follow rapidly over the next 50 years, and potentially repeat this formula in years to come.

Benjamin Franklin harnessed electricity from lightning using a kite in 1752. An early “medical” use of electricity was not to augment life but to document the end of it with patients receiving an electrical shock to prove they were dead. In 1774, electrical energy was applied to resuscitate a child using a transthoracic approach.<sup>1</sup> As early as 1899, the *British Medical Journal* published a report of experiments demonstrating that application of electrical impulses to the human heart would lead to ventricular contractions.<sup>2</sup> In 1926, Dr. Mark C. Lidwell and physicist Edgar H. Booth of Sydney developed a device with pacing rates of 80–120 bpm and outputs varying from 1.5 to 120 V.<sup>3</sup> This “pacer” was described as being a portable device

“plugged into a lighting point.” One pole was connected to a pad soaked in strong salt solution and applied to the skin and the other, “a needle insulated except at its point, was plunged into the appropriate cardiac chamber.” In 1928, this apparatus was used to revive a stillborn infant whose heart continued to beat after 10 minutes of stimulation.<sup>4</sup>

During the 1930s, Dr. Albert Hyman noted that the success of intracardiac delivery of medications for cardiac arrest was likely independent of the medication but was instead related to the needle stick leading to alteration in electrical potentials and myocardial contraction. Knowing that multiple needle sticks would be impractical and dangerous, he developed a generator to deliver electrical impulses via needle electrodes.<sup>5</sup>

Following World War II there was a significant interest in pacemakers generated by investigations in the use of general hypothermia for cardiac surgery. Cardiac arrest was noted during hypothermia and adequate heart rate was required to maintain adequate hemodynamics during rewarming. John A. Hopps, an engineer at the National Research Council of Canada developed a pacemaker that produced impulses at a desired rate

through an electrode placed in the area of the sinus node.<sup>6</sup>

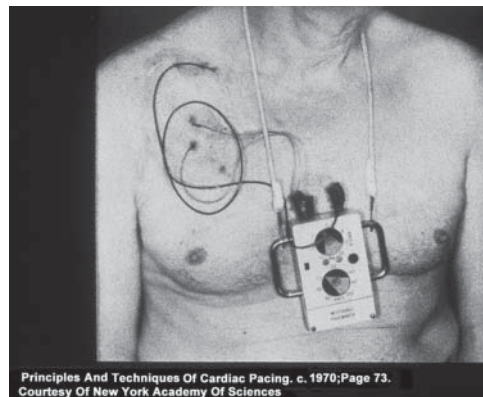
In 1952 Dr. Paul M. Zoll used an external pacemaker coupled with transcutaneous needle electrodes to rescue a patient suffering from Stokes-Adams attacks following a myocardial infarction.<sup>7,8</sup> The patient continued to experience ventricular asystole despite being administered 34 intracardiac injections of adrenaline over a 4-hour period. Dr. Zoll applied “external electrical stimulation” and successfully paced this patient’s heart over the next 25 minutes.<sup>8</sup> The patient developed cardiac tamponade secondary to perforation of a cardiac vein during the intracardiac injections. Dr. Zoll then successfully paced a 65-year-old man with episodes of ventricular standstill for 5 days by external electrical stimulation at which time he developed an idioventricular rhythm at 44 bpm and was discharged.<sup>9</sup>

In the mid-1950s, open heart surgery was becoming a reality. Although for the first time in history, intracardiac palliation of structural heart disease was possible, the complication of surgical heart block was a significant morbidity. Dr. W. Lillehei, Dr. W. Weirich, and others at the University of Minnesota demonstrated that pacing could be performed by connecting a pulse generator to a wire electrode attached directly to the heart of a dog.<sup>10,11</sup> In January 1957, Lillehei used this pacing system in the first human patient, a child with post-operative heart block following repair of a ventricular septal defect. The pacer was programmed to a pulse width of 2 ms and a voltage ranging from 1.5 to 4.5 V (Figure 1.1).<sup>12</sup>

The generators used by both Zoll and Lillehei were devices which transformed alternating current into direct current to pace the heart. In 1957, following a power failure in Minneapolis in which patients could not be paced, Dr. Lillehei enlisted the help of Earl Bakken and Medtronic for battery backup for AC pacemakers. Silicon transistors had become commercially available in 1956 leading to the potential for development of smaller and more practical pacemakers. The original transistorized, zinc oxide battery-powered external pacemaker was developed by Mr. Bakken in 1957; the device was smaller and thus applicable for pediatric patients.<sup>13,14</sup> This, the first wearable external pacemaker, was housed in a small plastic



**Figure 1.1** Patient pushing pacemaker cart (1958). (Source: Reproduced with permission of Medtronic, Inc.)



**Figure 1.2** Wearable pulse generator (1958). (Source: Reproduced with permission of Medtronic, Inc.)

box, with controls to allow adjustment of pacing rate and voltage (Figure 1.2).

Although novel and potentially lifesaving, the advances described here were not a long term solution in that there was a significant risk of infection and external pacing was uncomfortable and impractical. There was a definite need for implantable pacing systems. Ake Senning, a Swedish surgeon, in collaboration with engineer Rune Elmqvist, developed a permanent implantable pulse generator with the first clinical implantation in 1958.<sup>15</sup> This device failed after three hours. A second device was implanted and lasted 2 days. The patient, Arne Larsson, went on to receive 26 different pacemakers until his death in 2001 at the age of 86 (Figure 1.3).<sup>16</sup>





**Figure 1.3** History – First “permanent” implantable pacemaker and bipolar Hunter–Roth lead (1958). (Source: Reproduced with permission of Medtronic, Inc.)

During that same year, Seymour Furman introduced temporary transvenous pacing using the recently described Seldinger technique.<sup>17</sup> In 1962 Ekestrom, Johannson, and Lagergren reported the first non-thoracotomy pacemaker implantation by introducing the electrode transvenously into the right ventricle.<sup>18</sup>

By the end of 1960 virtually all pacemakers used mercury-zinc cells as the power supply, but battery life expectancy was generally less than 2 years on average. A greater problem was that because the batteries emitted hydrogen gas, the pulse generator could not be sealed to protect from contamination with body fluids.<sup>19</sup> Dissatisfaction with this power source generated interest in alternatives that included, but were not limited to, bioenergy sources (using piezoelectric transducers that generated electricity based on the expansion and contraction of the abdominal aorta, or motion of the diaphragm), nuclear generators, and, by the mid-1970s, lithium batteries.<sup>20</sup> There was significant interest in the use of nuclear powered pacers because they offered a remarkable lifespan (10–20 years) and reliability. A number of drawbacks related to radiation exposure in case of a capsule leak and disposal hindered their acceptance.

Lithium-iodide power sources persist as the battery of choice today. Voltage output of the lithium-iodine cell showed gradual decline rather than the abrupt drop associated with the mercury zinc during battery depletion. This new battery

generated no gas byproduct allowing the entire pulse generator to be hermetically sealed in a titanium case, which was initially accomplished in 1969 by Teletronics and then by Cardiac Pacemakers, Inc., (Minneapolis, MN), in 1972. Battery life was significantly increased to greater than 5 years on average.

## Leads

In the early 1960s it became routine practice to manage patients with temporary transvenous leads and an external pulse generator to relieve congestive heart failure. These served as a bridge to a thoracotomy for placement of a permanent pacemaker and lead system. Permanent transvenous pacing, which first appeared in the early 1960s, gained widespread acceptance by the end of the decade.<sup>21,22</sup> Initial leads were unipolar in design, but gradually gave way to a bipolar preference. Coaxial leads allowed for smaller lead diameter and greater durability. Smaller surface electrodes were designed to reduce energy consumption. Greater surface areas were achieved allowing improved lead function. Steroid-eluting leads were designed as a mechanism to reduce fibrosis at the epicardium-electrode interface, thus avoiding chronic rise in stimulation thresholds. Lead fixation, using passive or active mechanisms, were designed to prevent the previously high incidence of lead dislodgement. Silicone insulation gradually gave way to a preference for polyurethane. These newer leads had a generally smaller diameter than previous silicone leads, which facilitated the introduction of the implantation of two leads through a single vein, associated with the implementation of dual chamber pacing.

## Pacing modes

The first implanted pacemakers were fixed rate ventricular systems, which competed with intrinsic ventricular activation. Unfortunately, the theoretical risk of inadvertent induction of ventricular fibrillation was in fact documented electrocardiographically.<sup>23</sup> Additionally, studies determined that fixed rate asynchronous pacing at times had an adverse hemodynamic impact on patients with myocardial dysfunction. Thus, the

impetus for development of a demand pacemaker which could sense intrinsic ventricular activity was heralded. Virtually simultaneously, two companies debuted demand ventricular pacemakers. In 1966 the Medtronic system functioned in a true demand mode, with inhibition of ventricular pacing during sensed intrinsic ventricular activity.<sup>24</sup> The Cordis “standby” pacemaker functioned in the ventricular triggered mode, such that a sensed R-wave triggered the pacer stimulus with no AV delay so that it fell within the refractory period of the intrinsic QRS complex.<sup>25</sup> These modes were, respectively, termed VVI and VVT, both non-competitive modes.

The first pacemakers to permit atrial synchronization with the ventricle depended upon new sensing technology to detect intrinsic atrial activity,<sup>26</sup> and the triggering of a paced ventricular response after a programmed AV interval. These devices were bulky because of the complexity of the circuitry, and also demonstrated a significant reduction in battery life. Problems with erratic sensing of the intrinsic atrial activity and abrupt drops in pacing rates that occurred when upper rate limits were reached also limited the acceptance of these early dual chamber systems.

In the early 1980s a third generation of dual chamber pacemakers was introduced. These generators had long-lived lithium batteries and generally incorporated new dual endocardial leads. Pacemaker systems were able to both sense and pace in both the atrium and ventricle allowing physiologic rates and AV synchrony. The development of leads which could be used for atrial stimulation, as well as atrial sensing, enhanced the functionality of these early dual chamber systems.

Rate adaptive pacing, for patients with chronotropic incompetence, permitted rate responsive pacing that augmented heart rate response when intrinsic sinus node function was inadequate.<sup>27</sup> A more recent breakthrough mode was anti-tachycardia pacing, applicable especially for postoperative congenital heart disease patients with recurrent medically-refractory intraatrial reentry tachycardias.<sup>28</sup>

### Non-invasive programmability

Seymour Furman and associates reported in 1969 the first techniques for routine transtelephonic

monitoring of pacemaker function.<sup>29,30</sup> Subsequent advances included the ability of the system to estimate battery longevity. Continuous advancement in these non-invasive technologies has finally led to the ability to provide non-invasive electrogram analysis for tachycardia detection, tachycardia termination, and antitachycardia defibrillation systems.

### Multiprogrammability

By the mid-1960s, the early non-invasively programmable pacemakers had advanced to multiprogrammable units dependent upon bidirectional telemetry. In 1978, Intermedics introduced a pacemaker for whom pacing rates, pulse width, and sensitivity could be programmed; this system was a result of collaboration between engineer Robert Brownlee and physician G. Frank Tyers.<sup>31</sup> Dual chamber pacemakers also permitted programmability of pacing mode, in the event of recovery of intrinsic AV nodal function (allowing atrial pacing alone) or ventricular pacing only in the event of failure of the atrial lead (pacing and/or sensing capabilities).

### Miniaturization

Initial external pacemaker systems required portable carts (Figure 1.1). By the early 1960s when permanent implantable systems were in place, the pulse generators were still bulky. Advanced pacemaker and software technologies allowed further miniaturization, but often at the expense of battery life. Smaller generators had a unique implant role for the smallest of neonates and pediatric patients, but required frequent generator changes due to battery depletion. Further decrease in lead size allowed implantation of multiple leads within a single vein, even in the smallest patients, but electrodes were still relatively large. Even these small lead systems were associated with a high incidence of venous obstruction/occlusion.

### Pacemaker codes

The Inter-Society Commission for Heart Disease Resources (ICHDR)<sup>32</sup> proposed a three-position

“conversational” pacemaker code in 1974 to distinguish pacemakers according to three fundamental attributes:

Position 1. Chamber or chambers paced:

- V – ventricle paced
- A – atrium paced
- D (dual) – both atrium and ventricle paced
- O – neither atrium or ventricle paced

Position 2. Chamber or chambers in which native cardiac events were sensed:

- V – ventricle sensed
- A – atrium sensed
- D (dual) – both atrium and ventricle sensed
- O – neither atrium or ventricle sensed

Position 3. Pacemaker response to sensing a spontaneous chamber depolarization:

- T – triggered
- I – inhibited
- D (dual) – both triggered and inhibited
- O – none

Subsequent revisions paralleled development of pacemaker capabilities. The most recent revision of this original three-position code was published in 2000 incorporating a five-position code.<sup>33</sup> Position 4 is used only to indicate the presence (R) or absence (O) of a rate adaptive mechanism, used to compensate for patients with chronotropic incompetence. Position 5 indicates whether multi-site pacing is present in none of the cardiac chambers (O); in one or both of the atria (A) with stimulation sites in each atrium or more than one stimulation site in either atrium; in one or both of the ventricles (V), the stimulation sites in both ventricles or more than one stimulation in either ventricle; or in dual chambers (D), in one or both of the atria and in one or both of the ventricles. This most recent coding was endorsed by both the North American Society for Pacing and Electrophysiology (NASPE), (now known as the Heart Rhythm Society: HRS), and the British Pacing and Electrophysiology Group (BPEG).

### Guidelines for implantation of cardiac pacemakers and antiarrhythmia devices

The first guidelines were introduced in 1984 through a joint subcommittee of the American College of Cardiology and the American

Heart Association.<sup>34</sup> Pediatric cardiac pacing was represented by Dr. Paul Gillette. Guidelines were grouped according to the following classifications – class 1: conditions for which there is general agreement that permanent pacemakers and anti-tachycardia devices should be implanted; class 2: conditions for which permanent pacemakers and anti-tachycardia devices are frequently used but there is a divergence of opinion with respect to the necessity of their insertion; class 3: conditions for which there is general agreement that permanent pacemakers and anti-tachycardia devices are unnecessary. Multiple revisions have occurred, coincident with advances in technologies of these devices. The most recent guidelines were issued in 2008 through the American College of Cardiology, American Heart Association, and Heart Rhythm Society, and were developed in collaboration with the American Association for Thoracic Surgery and the Society of Thoracic Surgeons.<sup>35</sup> Guidelines for pediatric pacing were generated with the input of Dr. Mike Silka. In addition to the class 1, 2, and 3 indications for pacemaker implantation, guidelines were also rated according to evidence to support the guidelines. Levels of evidence A: data derived from multiple randomized clinical trials or meta-analysis; B: data derived from a single randomized trial or nonrandomized studies; and C: only consensus opinion of experts, case studies, or standard of care. These guidelines continue to dynamically evolve, but are widely regarded by consensus as detailing the appropriate use of devices in both adult and pediatric patients.

### North American Society of Pacing and Electrophysiology (NASPE)

Senior pacing physicians during the 1970s founded the *Journal of Pacing and Clinical Electrophysiology* (PACE) and organized a supporting professional society, NASPE.<sup>36,37</sup> NASPE arose out of a concern for the growing complexity of pacemaker systems and implantation techniques, the maintenance of quality control and good manufacturing practices by companies, and the proper post-implantation care of an ever expanding patient population. As lead technology advanced, the non-invasive transmission of intracardiac electrograms allowed increased patient diagnostic surveillance and

treatment, and paralleled the explosive development of intracardiac electrophysiologic testing in advance of cardiac ablative therapies. NASPE (HRS since 2004) currently has over 5400 cardiac pacing and electrophysiology professionals worldwide and is the international leader in science, education and advocacy for cardiac arrhythmia professionals and patients, and the primary information resource on heart rhythm disorders. Its mission is to improve the care of patients by promoting research, education, and optimal health care policies and standards.

### The implantable cardioverter defibrillator (ICD)

Prior to discussing the history of implantable cardioverter defibrillators, a brief review of defibrillation is in order. At the turn of the twentieth century, Prevost and Batelli researched ventricular fibrillation in dogs describing methods to fibrillate the heart using alternating (AC) and direct (DC) electrical currents. They noted it took stronger currents to defibrillate than to fibrillate the heart.<sup>38</sup> In 1947, Dr. Claude Beck performed the first successful human defibrillation using internal cardiac paddles on a 14-year-old boy who developed VF during elective chest surgery.<sup>39</sup> The device used on this patient, made by James Rand, had silver paddles the size of large tablespoons that could be directly applied to the heart. In 1956, Paul Zoll used a more powerful unit to perform the first closed-chest defibrillation of a human.<sup>40</sup>

The remarkable technical advances that occurred in clinical electrophysiology and pacemaker technologies through the 1960s and 1970s established the groundwork for the development of the implantable cardioverter defibrillator (ICD). External cardiac defibrillation was proven to be an effective method for terminating potentially life-threatening cardiac rhythm disturbances, including unstable ventricular tachycardia and ventricular fibrillation. In contrast to the pioneering collaborative efforts of multiple teams of physicians and engineers responsible for pacemaker development through the 1960s and 1970s, the development of the ICD is attributed almost single-handedly to the unwavering determination of Dr. Michael Mirowski in Baltimore, and his

engineering collaborator, Dr. Morton Mower. In a 1970 publication, Mirowski and Morton described the elements of an early ICD device, which would be required to quickly diagnose and treat ventricular fibrillation using a unit small enough for subcutaneous implantation.<sup>41</sup> Extended battery life would be a key component given the high output demands anticipated. Ventricular fibrillation detection techniques were initially dependent upon right ventricular pressure transducers, with a drop in blood pressure in post myocardial infarction patients triggering the device.<sup>42</sup> This unreliable sensing method was upgraded to the use of an intracardiac electrogram feature and a complex probability density algorithm distinguishing ventricular fibrillation from sinus rhythm. Initial device design used a hybrid endocardial and epicardial lead system with a single right ventricular transvenous lead and a subcutaneous defibrillation patch in the anterior chest wall. Subsequent iterations included a shock vector from a superior vena cava coil to apical patch. A completely transvenous system ultimately consisted of a right ventricular apical coil electrode with a second electrode in the superior vena cava or right atrium.

Initial animal studies demonstrated the efficacy of the device to terminate electrophysiologic induced ventricular fibrillation. Despite initial encouraging published results, there were vigorous dissenters who disqualified the device and the concept of the approach. The first human implantation occurred in 1980 at Johns Hopkins Hospital.<sup>43</sup> The device was non-programmable, committed, and had no telemetry capabilities. There was also no antitachycardia pacing option for patients with unstable ventricular tachycardia. Second generation defibrillators incorporated an epicardial right ventricular electrode for ventricular tachycardia detection.

Generator device and battery advancements have continuously developed. A significant design modification resulted in a new lead design in 1988, allowing for the first complete transvenous implantation<sup>44</sup> consisting of proximal and distal shocking coils.

The concept of tiered therapy was introduced in the early 1990s. A progressive therapy for ventricular tachycardia allowed for initial programmed bursts of antitachycardia pacing, followed by a low



**Figure 1.4** Early implantable single chamber device to current dual chamber Kappa. (Source: Reproduced with permission of Medtronic, Inc.)

energy shock for unstable VT, culminating in a high energy shock for unstable VT not terminated using step 2 or for tachycardia that had degenerated to ventricular fibrillation.

Advancement in devices and patches has allowed the successful implantation of ICD therapy in even young patients, and those with complex congenital heart disease anatomy limiting ICD lead placement (endocardial and/or epicardial) and generator positioning (thoracic or abdominal). Current guidelines for ICD implantation are likewise detailed in the 2008 ACC/AHA/HRS Guidelines for Device Based Therapy of Cardiac Rhythm Abnormalities.<sup>28</sup>

## Summary

It is difficult to find a better example in medicine where the development of technology was driven in large part by the needs of children than that seen in pacemaker therapy. This occurred secondary to the fact that symptomatic bradycardia frequently presents in childhood as congenital heart block or a consequence of congenital heart disease. The primary motivation for successful cardiac pacing paralleled the development of open heart procedures for patients with congenital heart disease. This new era of palliation of children previously doomed to a

life of disability could not be derailed by a heart rate that did not maintain an adequate cardiac output. The commitment of Dr. C. Walter Lillehei and other pioneers at the University of Minnesota in the 1950s to continue with their heroic efforts to offer these children the potential for a normal life led to Earl Balken developing what is now Medtronic in a small garage in Minnesota. Throughout the last 60 years, the needs of children relative to size and anatomy have led to the development of smaller pacemakers and leads that have, in turn, continued to advance the field for patients of all sizes and ages (see Figure 1.4).

## References

- 1 Schechter DC. Early experience with resuscitation by means of electricity. *Surgery* 1971; 69: 360.
- 2 McWilliam JA. Electrical stimulation of the heart in man. *Br Med J*. 1889 February 16; 1(1468): 348–350.
- 3 Lidwell MC. Cardiac disease in relation to anaesthesia. In: *Transactions of the Third Session, Australasian Medical Congress, Sydney, Australia*, Sept. 2–7 1929; 160.
- 4 Mond H, Sloman J, Edwards R. The first pacemaker. Pacing and clinical electrophysiology. *PACE* 1982; 5(2): 278–282.
- 5 Hyman AS. Resuscitation of the stopped heart by intracardiac therapy-II. Experimental use of an artificial pacemaker. *Arch Intern Med* 1932; 50: 283–205.

- 6 Callaghan, JC, Bigelow WG. An electrical artificial pacemaker for standstill of the heart. *Ann Surg.* 1951; 134(1): 8–17.
- 7 Kirk J. The next step in cardiac pacing: The view from 1958. *PACE* 1992; 15: 961–966.
- 8 Zoll PM, Linenthal AJ, Norman LR, Paul MH, Gibson W. Treatment of unexpected cardiac arrest by external electric stimulation of the heart. *New Engl J Med* 1956; 254(12): 541–546.
- 9 Zoll PM. Resuscitation of the heart in ventricular standstill by external electric stimulation. *New Engl J Med* 1952; 247(20): 768–771.
- 10 Weirich W, Gott V, Lillehei C. The treatment of complete heart block by the combined use of a myocardial electrode and an artificial pacemaker. *Surg Forum* 1957; 8: 360–363.
- 11 Warden HE, Lillehei CW. Pioneer cardiac surgeon. *J Thorac Cardiovasc Surg* 1989; 98: 833–845.
- 12 Elmqvist R. Review of early pacemaker development. *Pacing Clin Electrophysiol* 1978; 1(4): 535–536.
- 13 Griffin JC. The implantable pulse generator—evolution, design and function. In: PC Gillette, JC Griffin, eds. *Practical Cardiac Pacing*. Baltimore, MD: Williams & Wilkins; 1986: 1–15.
- 14 Lillehei CW, Gott VL, Hodges PC Jr, Long DM, Bakken EE. Transistor pacemaker for treatment of atrioventricular dissociation. *J Am Med Assoc* 1960; 172: 2006–2010.
- 15 Elmqvist R, Landegren J, Pettersson SO, et al. Artificial pacemaker for treatment of Adams-Stokes syndrome and slow heart rate. *Am Heart J* 1963, 65: 731–748.
- 16 Jeffrey K, Parsonnet V. Cardiac pacing, 1960–1885: A quarter century of medical and industrial innovation. *Circulation* 1998; 19; 97(19): 1978–1791.
- 17 Furman S, Robinson G. The use of an intracardiac pacemaker in the correction of total heart block, *Surg Forum*, 1958; 9: 245.
- 18 Luderitz B. Historical perspectives on interventional electrophysiology. *J Interv Card Electrophysiol* 2003; 9(2): 75–83.
- 19 Parsonnet V. Power sources for implantable cardiac pacemakers. *Chest.* 1972; 61: 165–173.
- 20 Schneider A, Moser J, Webb THE, et al. A new high energy density cell with a lithium anode. *Proc US Army Signal Corps Power Sources Conf*, Atlantic City, NJ, 1970.
- 21 Parsonnet V, Zucker IR, Asa MM. Preliminary investigation of the development of a permanent implantable pacemaker utilizing an intracardiac dipolar electrode. *Clin Res.* 1962; 10: 391.
- 22 Lagergren H, Johansson L. Intracardiac stimulation for complete heart block. *Acta Chir Scand.* 1963; 125: 562–566.
- 23 Bilitch M, Cosby RS, Cafferky EA. Ventricular fibrillation and competitive pacing. *N Engl J Med* 1967; 276: 598–604.
- 24 Zuckerman W, Zaroff LI, Berkovitis BV, Matloff JM, Harken DE. Clinical experiences with a new implantable demand pacemaker. *Am J Cardiol.* 1967; 20: 232–238.
- 25 Parsonnet V, Zucker IR, Gilbert L, Myers GH. Clinical use of an implantable standby pacemaker. *JAMA.* 1966; 196: 784–786.
- 26 Nathan DA, Center S, Wu C-Y, et al. An implantable synchronous pacemaker for the long term correction of complete heart block. *Circulation* 1963; 27: 682–685.
- 27 Humen DP, Kostuk WJ, Klein GJ. Activity-sensing rate-responsive pacing: Improvement in myocardial performance with exercise. *PACE* 1985; 8: 52–59.
- 28 Gillette PC. Antitachycardia pacing. *Pacing Clin Electrophysiol* 1997 Aug; 20(8 Pt2): 2121–2124.
- 29 Furman S, Parker B, Escher DJW, Schwedel JB. Instruments for evaluating function of cardiac pacemakers. *Med Res Eng.* 1967; 6: 29–32.
- 30 Furman S, Parker B, Escher DJW. Transtelephone pacemaker clinic. *J Thorac Cardiovasc Surg.* 1971; 61: 827–834.
- 31 Tyers FO, Brownlee RR. A multiparameter telemetry system for cardiac pacemakers. In: Varriale P, Naclerio EA, eds. *Cardiac Pacing: A Concise Guide to Clinical Practice*. Philadelphia, PA: Lea & Febiger; 1979: 349–368.
- 32 Parsonnet V, Furman S, Smyth NPD. Implantable cardiac pacemakers: Status report and resource guidelines. Pacemaker Study Group, Inter-Society Commission for Heart Disease Resources (ICHD). *Circulation* 1974; 50: A21.
- 33 Bernstein AD, Daubert J-C, Fletcher RD, et al. The Revised NASPE/BPEG Generic Code for antibradycardia, adaptive-rate, and multisite pacing. *PACE* 2000; 25: 260–264.
- 34 Frye RL, Collins JJ, DeSantico RW, et al. Guidelines for permanent cardiac pacemaker implantation, May 1984. A Report of the Joint American College of Cardiology/American Heart Association Task Force on Assessment of Cardiovascular Procedures (Subcommittee on Pacemaker Implantation). *J Am Coll Cardiol* 1984; 4: 434–442.
- 35 Epstein AE, DiMarco JP, Ellenbogen KA, Mark EN III, Freedman RA, Gettes LS, et al. ACC/AHA/HRS 2008 Guidelines for Device-Based Therapy of Cardiac Rhythm Abnormalities: Executive Summary. A Report of the American College of Cardiology/American Heart Association Task Force on Practice Guidelines (Writing Committee to Revise the ACC/AHA/NASPE 2002 Guideline Update for Implantation of Cardiac

- Pacemakers and Antiarrhythmia Devices) developed in collaboration with the American Association for Thoracic Surgery and Society of Thoracic Surgeons. *J Am Coll Cardiol.* 2008; 51: 2085–2105.
- 36 Furman S. Why a new journal? Why PACE? *PACE Pacing Clin Electrophysiol.* 1978; 1: 1. Editorial.
- 37 Hawthorne JW, Bilitch M, Furman S, Goldman BS, MacGregor DC, Morse DP, Parsonnet V. North American Society of Pacing and Electrophysiology [NASPE]. *PACE Pacing Clin Electrophysiol.* 1979; 2: 521–522.
- 38 Beck CS. Prevost and Batelli. *Ariz Med.* 1965; 22: 691–694.
- 39 Beck CS, Pritchard WH, Feil SA. Ventricular fibrillation of long duration abolished by electric shock. *JAMA.* 1947; 135: 985–989.
- 40 Zoll, PM, Linenthal AJ, Gibson W et al. Termination of ventricular fibrillation in man by externally applied electric countershock. *N Engl J Med.* Apr 19, 1956; 254(16): 727–732.
- 41 Mirowski M, Mower MM, Staewen WS, et al. Standby automatic defibrillator: An approach to prevention of sudden coronary death. *Arch Intern Med* 1970; 126: 158–161.
- 42 Mirowski M, Mower MM. Transvenous automatic defibrillator as an approach to prevention of sudden death from ventricular fibrillation. *Heart and Lung* 1973; 2: 567–569.
- 43 Mirowski M, Reid PR, Mower MM, et al. Termination of malignant ventricular arrhythmias with an implanted automatic defibrillator in human beings. *N Engl J Med* 1980; 303: 322–324.
- 44 Moser S, Troup P, Saksena S, et al. Nonthoracotomy implantable defibrillator system. (abstract) *PACE* 1988; 11: 887.

# Clinically relevant basics of pacing and defibrillation

*Maully Shah<sup>1</sup> and Erick Cuvillier<sup>2</sup>*

<sup>1</sup>Medical Director, Cardiac Electrophysiology, The Children's Hospital of Philadelphia, Professor of Pediatrics, Perelman School of Medicine, University of Pennsylvania, Philadelphia, PA, USA

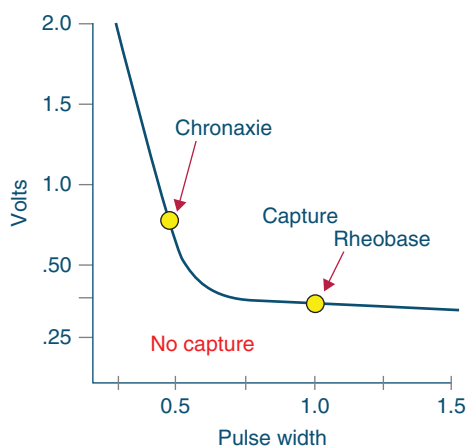
<sup>2</sup>Director, Clinical Research and Education, Medtronic, Inc., Minneapolis, MN, USA

## Basic concepts in cardiac pacing

The fundamental principle of artificial cardiac pacing involves delivery of an electrical impulse of sufficient strength from an electrode to cause excitation of a critical mass of cells. Since the heart is a syncytium, once the critical volume of cells is excited, the conduction propagates to the rest of the myocardium.<sup>1,2</sup> Clinically relevant pacemaker features and terminology are described next.

### Stimulation threshold

The minimal energy required to produce myocardial depolarization is called *stimulation threshold*. There are two components of stimulation: *pulse amplitude* (measured in volts, V) and *pulse duration* (measured in milliseconds, ms). Current pacemaker systems are constant voltage systems and the resultant strength-duration curve is hyperbolic in shape suggesting an exponential relationship between stimulus amplitude and duration (Figure 2.1). At short pulse durations, a small change in pulse duration is associated with a significant change in pulse amplitude required to produce myocardial depolarization. At long pulse durations, a small change in the pulse duration



**Figure 2.1** Representation of chronic ventricular strength-duration relationships. Rheobase is the threshold at infinitely long pulse duration. Chronaxie is pulse duration at twice rheobase.

has little effect on threshold amplitude. There are two important points on the strength-duration curve: *rheobase*, which is the smallest amplitude that stimulates the myocardium at infinitely long pulse duration and *chronaxie*, which is the threshold pulse duration at twice the stimulation amplitude. The latter approximates the point of



minimum threshold energy (microjoules) required for myocardial depolarization.<sup>1,2</sup>

Stimulation thresholds typically oscillate in the ensuing weeks after implantation and are highly dependent on lead design, electrode-myocardial interface and patient factors, but chronic thresholds are typically reached by 3 months. With steroid eluting pacing leads, stimulation thresholds do not rise rapidly after implantation as with earlier generation non-steroid leads, but, tend to decrease to acute threshold values following a slight initial increase.<sup>3</sup>

Transvenous pacing leads with acute fixation mechanisms often have relatively high immediate pacing thresholds at implantation secondary to hyperacute injury due to advancement of the screw into the myocardium and frequently decline within the first 5–30 minutes.<sup>4</sup> The implanter should keep this in mind and wait a few minutes and re-check thresholds before repositioning the pacing lead.

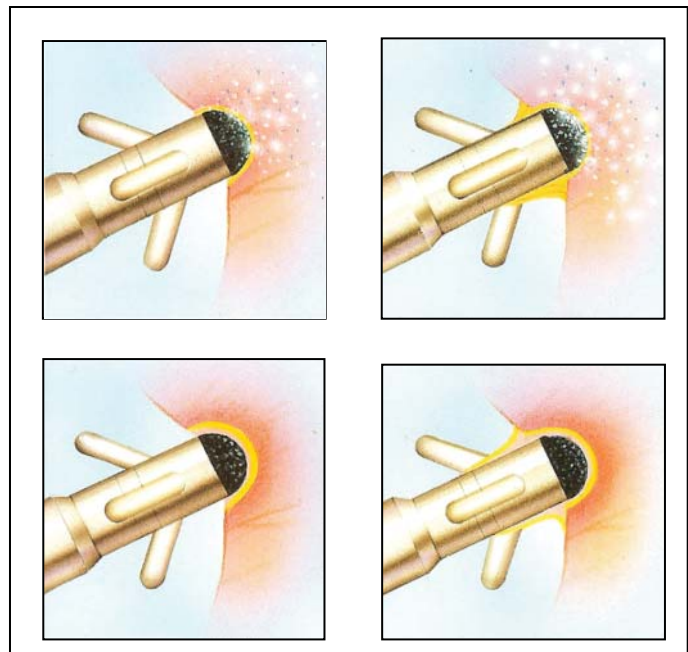
Implantation of a pacing lead results in acute injury to the myocardial cellular membrane resulting in an acute inflammatory response, and this tissue becomes fibrotic over time. As a consequence, the distance between the electrode and excitable myocardial tissue is increased and may result in increased stimulation thresholds

(typically 4–8 weeks after implantation) and a decrease in the sensed endocardial signal. This phenomenon is known as *lead maturation*. With increasing time, the size of the edematous capsule shrinks and stimulation thresholds decrease and stabilize chronically (typically by 12 weeks after implantation). Steroid eluting leads improve lead maturation by minimizing fibrous capsule formation and reducing energy consumption along with maintenance of stimulation and sensing thresholds as well as lead impedance values (Figures 2.2 and 2.3).<sup>3,5–9</sup> *Exit block* is manifested by progressive rise in threshold over time due to fibrous tissue at the lead myocardial interface resulting in capture threshold that exceeds the programmed output of the pacemaker.<sup>4</sup>

Post implantation, stimulation thresholds may be altered by various factors. An increase in thresholds is encountered during sleep, hyperglycemia, hypoxemia, acidosis, acute illnesses, electrolyte disturbances, and certain cardiac drugs (Table 2.1).<sup>10–17</sup>

### Pacemaker sensing

Intrinsic cardiac electrical signals are produced by electric activation in the myocardium. As the



**Figure 2.2** The illustration compares a steroid eluting lead (top views) to a lead without steroid (bottom views) from the day of implant into the chronic phase. The steroid eluting from the tip of the lead suppresses each stage of the inflammatory process. The result is less inflammation, and a thinner capsule surrounding the lead tip. (Source: Reproduced with permission of Medtronic, inc.)